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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, DC 20549

FORM SE

FORM FOR SUBMISSION OF PAPER FORMAT EXHIBITS  
BY ELECTRONIC FILERS

Monmouth Real Estate Investment Corporation  
Exact name of registrant as specified in charter

000067625  
Registrant CIK Number

Form 10-K for the Year ended December 31, 2001  
Filed electronically on December 21, 2001  
Electronic report, schedule or registration statement  
of which the documents are a part.

0-24282  
SEC file number

\_\_\_\_\_  
Name of Person Filing the Document(if other than the Registrant)

SIGNATURES

Filings Made By the Registrant:

The Registrant has duly caused this form to be signed on its behalf by the undersigned, thereunto duly authorized, in the Borough of Freehold, State of New Jersey, December 24, 2001.

MONMOUTH REAL ESTATE INVESTMENT CORPORATION.  
(Registrant)

By \_\_\_\_\_

Anna T. Chew, Controller

Filings Made by Person Other than the Registrant:

After reasonable inquiry and to the best of my knowledge and belief, I certify on \_\_\_\_\_  
that the information set forth in this statement is true and complete.

By: \_\_\_\_\_  
(Name)

\_\_\_\_\_  
(Title)

PROCESSED  
FEB 27 2002  
THOMSON  
FINANCIAL

*Willem*

## MOMOUTH REAL ESTATE INVESTMENT CORPORATION

EXHIBIT TO FORM 10-K  
DATED DECEMBER 21, 2001  
FILED ELECTRONICALLY DECEMBER 21, 2001

### Comparative Stock Performance

The following line graph compares the total return of the Company's common stock for the last five fiscal years to the NAREIT ALL REIT Total Return Index, published by the National Association of Real Estate Investment Trusts (NAREIT), and the S&P 500 Index for the same period. The total return reflects stock price appreciation and dividend reinvestment for all three comparative indices. The information herein has been obtained from sources believed to be reliable, but neither its accuracy nor its completeness is guaranteed.

